



Entered on Docket
March 29, 2007

A handwritten signature in black ink, appearing to read "R. Linda B. Riegle".

Hon. Linda B. Riegle
United States Bankruptcy Judge

JANET L. CHUBB, ESQ.
Nevada State Bar No. 176
JONES VARGAS
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Attorneys for Robert H. Schultz and
Sharon L. Schultz Living Trust dated 2-25-1997

UNITED STATES BANKRUPTCY COURT

DISTRICT OF NEVADA

In re:

USA COMMERCIAL MORTGAGE COMPANY,
Debtor.

Case No. BK-S-06-10725-LBR
Case No. BK-S-06-10726-LBR
Case No. BK-S-06-10727-LBR
Case No. BK-S-06-10728-LBR
Case No. BK-S-06-10729-LBR

USA CAPITAL REALTY ADVISORS, LLC,
Debtor.

Chapter

11

USA CAPITAL DIVERSIFIED TRUST DEED FUND,
LLC,

Debtor.

**STIPULATION AND ORDER FOR
SUBSTITUTION OF
ATTORNEYS FOR DIRECT
LENDERS ROBERT H. SCHULTZ
and SHARON L. SCHULTZ
LIVING TRUST DATED 2-25-1997
(Affects All Debtors)**

USA CAPITAL FIRST TRUST DEED FUND, LLC,

Debtor.

USA SECURITIES, LLC,

Debtor.

Affects:

- All Debtors
- USA Commercial Mortgage Company
- USA Capital Realty Advisors, LLC
- USA Capital Diversified Trust Deed Fund, LLC
- USA Capital First Trust Deed Fund, LLC
- USA Securities, LLC

No Hearing Required.

JONES VARGAS
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1 Janet L. Chubb, Esq., of Jones Vargas, attorney of record for the Robert H. Schultz and
2 Sharon L. Schultz Living Trust dated 2-25-1997, direct lenders in these cases, consents to the
3 substitution of Robert H. Schultz and Sharon L. Schultz, Trustees of the Robert H. Schultz and
4 Sharon L. Schultz Living Trust dated 2-25-1997 as their own counsel, in the above-entitled matter
5 in her place and stead.

DATED this 27th day of March, 2007.

JANET L. CHUBB, ESQ.

10 Robert H. Schultz and Sharon L. Schultz, Trustees of the Robert H. Schultz and Sharon L.
11 Schultz Living Trust dated 2-25-1997 do hereby agree to be substituted in the place and stead of
12 Janet L. Chubb, Esq., as counsel for themselves, in the above-entitled matter. They may be
13 contacted and/or served notices and other documents at:

14 Robert H. & Sharon L. Schultz
P. O. Box 8648
15 So. Lake Tahoe, CA 96158-1648
Phone: 530-544-2806
16 Fax: 530-542-2836

17 DATED this 3rd. day of March, 2007.

Robert H. Schultz, Trustee
ROBERT H. SCHULTZ, TRUSTEE

Sharon L Schultz Trustee
SHARON L. SCHULTZ, TRUSTEE

IT IS SO ORDERED.

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